

13 November 2014

Announcement

Results of Annual General Meeting

Australian Masters Yield Fund No 5 Limited (**the Company**) today advises that the resolutions put at the Company's Annual General Meeting held 13 November 2014 were passed on a show of hands.

Details of the instructions given to validly appointed proxies in respect of the resolutions were as follows:

	<u>RESOLUTIONS</u>	<u>FOR</u>	<u>AGAINST</u>	<u>ABSTAIN</u>	<u>PROXY DISCRETION</u>	<u>EXCLUDED</u>
Item 1	Re-election of Director – Tom Kline	87,775	360	400	58,142	0
Item 2	Remuneration Report	142,990	460	1,980	1,197	50
Item 3	First Return of Capital	87,325	360	400	58,592	0

The Directors of the Company have determined to pay a capital return of \$14.50 per share, with an intended payment date of 5 December 2014.

For further information contact:



Hannah Chan
Company Secretary
Australian Masters Yield Fund No 5 Limited