

03 November 2014

## Capital Return and Dividend Announcement

The Directors of the Australian Masters Yield Fund No 5 Limited (the Company) have determined to pay a capital return of up to \$14.83 per share, subject to approval by shareholders at the Annual General Meeting on 13 November 2014. This will represent the First Return of Capital.

The Directors of the Company have also determined to pay a fully franked dividend of \$0.73 per share for the September 2014 quarter. This payment will be made in conjunction with the First scheduled Return of Capital.

The Record Date for determining entitlement to the First Return of Capital and dividend is 21 November 2014. The timetable for this dividend will be as follows:

	Date
Ex-Date	19 November 2014
Record Date	21 November 2014
Intended Payment Date	05 December 2014

For further information contact:

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