



**AUSTRALIAN  
MASTERS  
YIELD**  
FUND NO 5 LIMITED

13 March 2015

## Australian Masters Yield Fund No 5 Limited

The Board of the Australian Masters Yield Fund No 5 Limited (**Company**) are pleased to announce the Company will seek Shareholder's approval to list the Company on the Australian Securities Exchange (**ASX**). Pursuant to shareholder approval, the Board currently expects the listing will occur in May 2015.

For further information contact:

**Hannah Chan**

**Company Secretary**

**Australian Masters Yield Fund No 5 Limited**

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