



**AUSTRALIAN
MASTERS
YIELD**
FUND NO 5 LIMITED

25 June 2015

Australian Masters Yield Fund No 5 Limited

The Board of the Australian Masters Yield Fund No 5 Limited (**Company**) are pleased to confirm that the process of seeking to list the Company on the Australian Securities Exchange (**ASX**) is progressing well. The Board currently expects the listing will occur in July or August 2015.

For further information contact:

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Company Secretary

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